

ADD-ON SERVICE

Sales Tax Filing

Nothing Slips Through the Cracks

Pricing included with
your quote
Add-on service

Sales tax deadlines sneaking up? We track, prepare and file your sales tax returns, so nothing slips through the cracks.

Who It's For

- Businesses that collect sales tax.
- Owners juggling monthly or quarterly filing deadlines.
- Anyone who's paid a late-filing penalty before.

Questions This Helps You Answer

- “ How much sales tax do I owe this period?
- “ When is my next return due?
- “ Does what I collected match what I report?

What's Included

- ✓ **Sales Tax Tracking** – Sales tax recorded correctly in QuickBooks.
- ✓ **Reconciliation** – What you collected matches what you report.
- ✓ **Return Preparation and Filing** – On the schedule your state assigns: monthly, quarterly or annually.
- ✓ **Deadline Reminders** – So payments are never late.
- ✓ **Notices** – Help understanding letters from the state.

Why It Matters

Sales tax isn't your money. It belongs to the state. Late or wrong filings bring penalties and interest, and they're easy to avoid with the right routine.

Works With Your Package

Available with Bookkeeping Basic, Core or Plus. We already know your books, so nothing gets lost between your bookkeeping and your filings.

Pricing – Pricing is included with your quote. Usually priced per return, based on how many states and how often you file.

Questions about your quote?

Call or email anytime. You'll hear back from Lorelei directly.

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