

ADD-ON SERVICE

Training Sessions

Coming Soon

Pricing included with
your quote
Add-on service

Want to feel at home in QuickBooks? One-on-one or group sessions, built around how your business works.

Who It's For

- Owners and staff new to QuickBooks Online.
- Teams that enter their own invoices, bills or receipts.
- Anyone who wants to read their own reports.

Questions This Helps You Answer

- “ *How do I send an invoice and record a payment?* ”
- “ *How do I snap receipts with the mobile app?* ”
- “ *Where do I find my Profit and Loss?* ”

What's Included

- ✓ **One-on-One or Group Sessions** – Live and online, at a pace that fits you.
- ✓ **Built Around Your Business** – We use your own QuickBooks, not a generic demo.
- ✓ **Everyday Tasks** – Invoicing, bills, receipts and bank feeds.
- ✓ **Reading Your Reports** – What your Profit and Loss and Balance Sheet are telling you.
- ✓ **Quick-Reference Notes** – A short summary to keep after each session.

Why It Matters

A little training goes a long way. When you and your team enter things correctly the first time, your books stay cleaner and your monthly bookkeeping goes faster.

Works With Your Package

Available with Bookkeeping Basic, Core or Plus. We already know your books, so nothing gets lost between your bookkeeping and your filings.

Pricing – Pricing is included with your quote. This service is coming soon.